

ADD GAME - CHANGING
INNOVATORS
TO YOUR PORTFOLIO



Raise your Portfolio's
Innovation
Quotient

NFO Opens: 11th November, 2024 | NFO Closes: 25th November, 2024

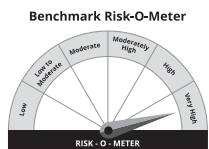
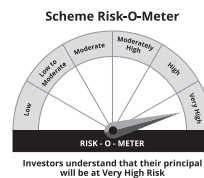
Launching

TATA
INDIA INNOVATION FUND
(An open-ended equity scheme following innovation theme)

This product is suitable for investors who are seeking*:

- Long Term Capital Appreciation.
- Investment in equity and equity related instruments of companies engaged in and/or expected to benefit from adoption of innovative strategies & theme.

*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.



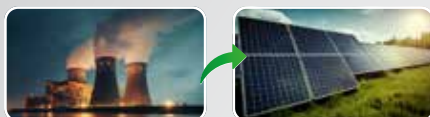
(The above product labelling assigned during NFO is based on internal assessment of the scheme characteristics and the same may vary post NFO when the actual investments are made. The same shall be updated as per provision no. 17.4.1.1 of SEBI Master Circular on Mutual Fund dated June 27, 2024, on Product labelling in mutual fund schemes on ongoing basis.)

INNOVATION IS EVERYWHERE

Innovation is a driving force that permeates every aspect of our lives. From the technology we use daily to the advancements in healthcare and sustainability, innovation is constantly shaping our world. Companies and individuals alike are continuously pushing boundaries, developing new products, and improving processes to meet evolving needs. This relentless pursuit of progress not only enhances our quality of life but also addresses global challenges.

AREAS WHERE COMPANIES INNOVATE

PRODUCTS



Thermal

Solar



Traditional Wagon

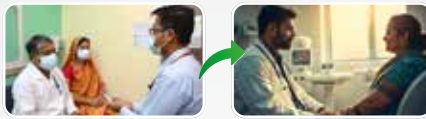
Vande Bharat

SERVICES



Traditional Grocery Stores

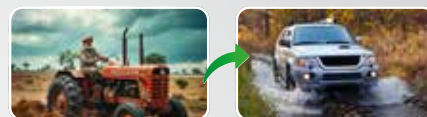
Quick Commerce



Medical Checkups at the Hospital

Medical Checkups at Convenience

BUSINESS MODELS



Tractors

Passenger Vehicles



Traditional Budget Stores

Affordable Fashion Stores

INVESTING IN INNOVATION

Tata India Innovation Fund aims to create a bottom up portfolio of innovation led companies. The fund shall invest in companies focused on Incremental or Breakthrough innovation. The fund shall seek investment opportunities across market caps and sectors.

STOCK SELECTION



- Incremental or Breakthrough Innovators
- Potential for Growth
- Valuation Comfort
- Inclusion in Portfolio

WHERE WILL THE FUND NOT INVEST

Tata India Innovation Fund shall adopt a select approach to align with its core objective and philosophy. The fund shall not invest in segments & companies which fall under any of the following buckets:



FUND DETAILS

Scheme Name	Tata India Innovation Fund
NFO Dates	NFO Opens: 11 th November, 2024 NFO Closes: 25 th November, 2024
Investment Objective	The investment objective of the scheme is to provide investors with opportunities for long term capital appreciation by investing in equity and equity related instruments of companies that seeks to benefit from adoption of innovative strategies & theme. However, there is no assurance or guarantee that the investment objective of the scheme will be achieved. The scheme does not assure or guarantee any returns.
Type Of Scheme	An open-ended equity scheme following innovation theme.
Fund Manager	Meeta Shetty & Kapil Malhotra (Managing Overseas Portfolio)
Benchmark	Nifty 500
Min. Investment Amount	Rs. 5,000/- and in multiple of Re.1/- thereafter