

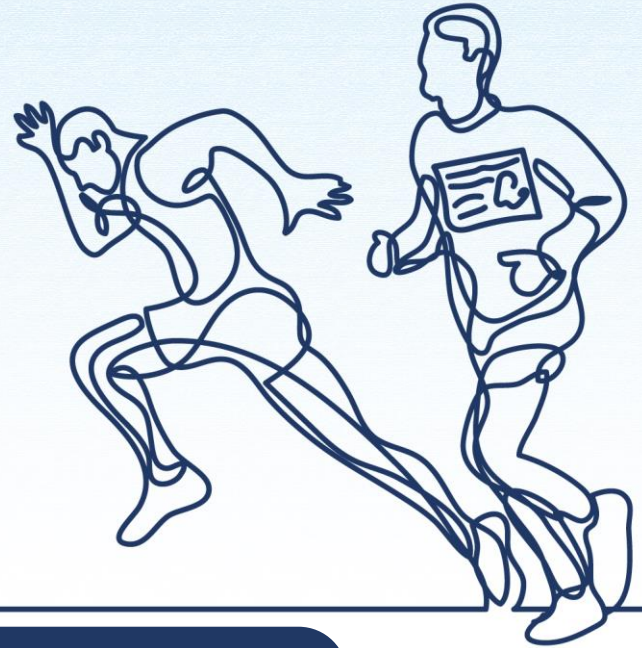
Get the Combination of
Endurance and Speed.

Presenting

WHITEOAK CAPITAL

LARGE & MID CAP FUND

(An Open Ended Equity Scheme Investing in both Large Cap and Mid Cap Stocks.)



NFO Period:

01st - 15th Dec, 2023

Market Cap Universe in India



Market Cap > Rs.
49,687 Cr.
No. of Stocks: 100



Market Cap > Rs. 17,409 Cr.
but < Rs. 49,687 Cr.
No. of Stocks: 150



Market Cap < Rs.
17,409 Cr.
No. of Stocks: 809[^]

[^]The universe considered is all listed stocks on NSE & BSE with Market Cap of More than Rs. 1000 Crore. Top 100 Companies by market cap are classified as Largecap, The next 101st-250th companies by market cap are classified as Midcap; 250 and beyond are considered as Smallcaps. Source: AMFI and Internal Research. Securities for which Marketcap data is not available are not considered. Based on AMFI's Stock Classification as on 30th June 2023.

Some Usual Characteristics of a Large Cap Company



Easier access to Capital



Generally Strong Balance Sheet which helps to Survive Economic Downturns



Better Access and Availability of Talent



Reputed Management



Long Established Track Record



Industry Leaders



Relatively Stable Business

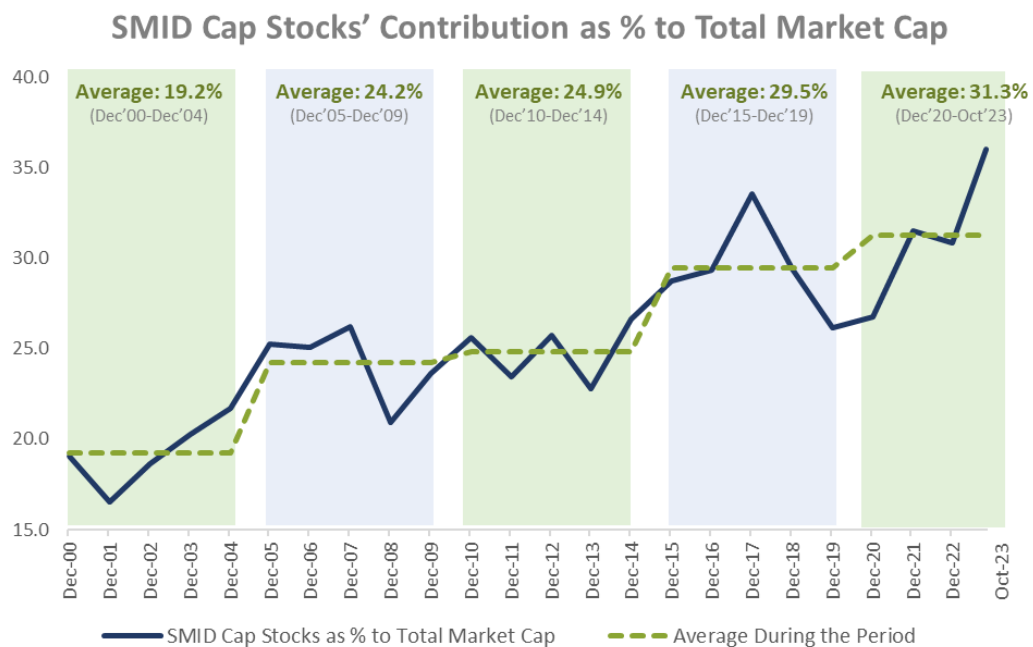


Highly Liquid stocks

Market Cap Contribution Trend by SMID Cap Segment

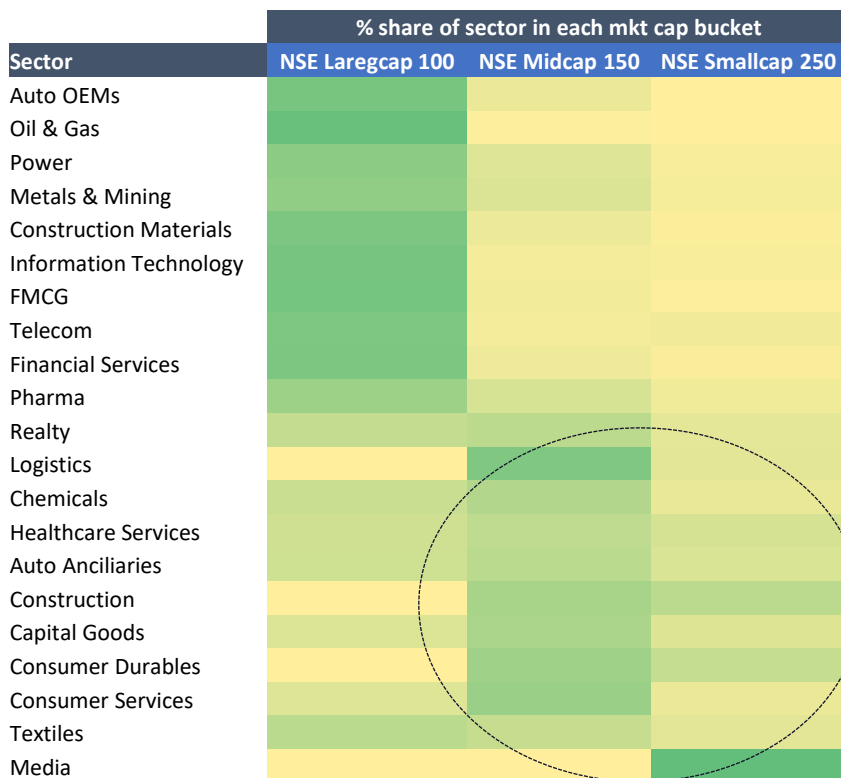
SMID Cap Segment started to contribute meaningfully over the years

Month & Year	SMID Cap Stocks as % to Total Market Cap	Average During the Period
Dec-00	19.1	19.2
Dec-01	16.5	
Dec-02	18.7	
Dec-03	20.2	
Dec-04	21.7	
Dec-05	25.3	24.2
Dec-06	25.1	
Dec-07	26.2	
Dec-08	20.9	
Dec-09	23.6	
Dec-10	25.6	24.9
Dec-11	23.5	
Dec-12	25.7	
Dec-13	22.8	
Dec-14	26.7	
Dec-15	28.7	29.5
Dec-16	29.3	
Dec-17	33.6	
Dec-18	29.4	
Dec-19	26.2	
Dec-20	26.8	31.3
Dec-21	31.6	
Dec-22	30.9	
Oct-23	36.1	



SMID = Small and Mid Cap. Source: Internal Research of WhiteOak. Based on AMFI's Stock Classification i.e. Top 100 Companies by market cap are classified as Largecap, The next 101st-250th companies by market cap are classified as Midcap; 251st and beyond are considered as Smallcaps. Data source: MOSL. **Past performance may or may not be sustained in future and is not a guarantee of any future returns.** Data as on 31st Oct 2023.

Availability of Broad Spectrum of Businesses in SMID Segment



Green indicates higher share of the sector in that market cap bucket; Yellow indicates a lower share

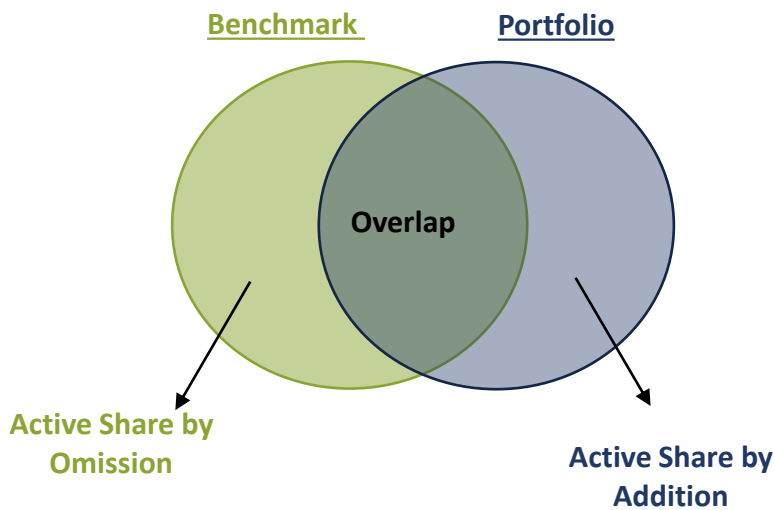
High **Low**

- Beneficiaries of**
- ✓ Shift towards formalisation
 - ✓ Market share gains due to disruption
 - ✓ Acceleration in 'China +1'

High Active Share

One of the necessary ingredient for potential Alpha Generation

- **Active Share** is a measure of the percentage of security holdings in a **manager's portfolio that differs from the benchmark index**. It tracks the disparity between a portfolio manager's holdings and that of its benchmark index.
- A **low Active Share** score is said to indicate that a portfolio manager is **closely replicating** the target index (Benchmark) and engaging in a **passive investment strategy**.
- A **high Active Share** score is said to indicate that a portfolio's holdings diverge from the target index (Benchmark), and the portfolio manager is **actively managing** the portfolio.
- Managers with high Active Share have potential **to outperform their benchmark** indices.



Portfolio Manager can add Active Share by:

- Being **underweight or avoiding** securities present in the benchmark
- Being **overweight securities** present in the benchmark
- **Adding** securities that are **not part** of the benchmark

For understanding purpose only.

Presenting,

WhiteOak Capital Large & Mid Cap Fund

WhiteOak Capital Large & Mid Cap Fund is a simple yet effective way to participate in both Large and Mid Cap segment. Large Cap stocks are relatively more stable and Mid Cap stocks usually provide higher growth opportunities. The endeavor of the scheme is to focus on stock selection and create a factor diversified balanced portfolio.

Market Cap Wise Equity Exposure (under normal circumstances):



Scheme may allocate upto 10% in Small Cap stocks to capture some compelling opportunities.
Final portfolio can have higher or lower allocation depending on prevailing market scenario.

The allocations mentioned above are tentative and for understanding purpose only. **Refer slide number 4 for more details.** Portfolio will be managed as per stated Investment objective, investment strategy & asset allocation in the Scheme Information Document (SID) and is subject to the changes within provisions of SID of the Scheme.

To Sum Up: Why, WhiteOak Capital Large & Mid Cap Fund

- **Large Investment Team**
 - Covering ~1000 Stocks with more than Rs. 1000 Crore Market Cap
- **Balanced Portfolio Construction**
 - Portfolio of Pro-cyclical and Counter-cyclical stocks to help reducing macro economic shocks
- **Style and Sectoral Diversification**
 - With No Sector & Style bias, Scheme can achieve portfolio goals of diversification and risk mitigation
- **Sectoral Analyst: Team within Team Structure**
 - Each sector is tracked by several analysts for in-depth analysis
- **Analysts' Experience**
 - Many analysts in team are tracking the same sector for more than a decade
- **Forensic for Negative List of Stocks**
 - Helps reduce possible accidents due to poor corporate governance
- **Hassel-free way to start Long Term SIP with predominant exposure to Large and Mid Caps via Single Scheme**
 - Additional SIP/STP variants to choose from (Goal SIP, Flex SIP, SIP Top Up and Flex STP)^

^ Please read terms and conditions of respective feature before investing. Portfolio will be managed as per stated Investment objective, investment strategy & asset allocation in the Scheme Information Document (SID) and is subject to the changes within provisions of SID of the Scheme.

Terms and Structure

NFO Period	1 st December 2023 to 15 th December 2023
Scheme Name / Category	WhiteOak Capital Large & Mid Cap Fund / Large & Mid Cap Fund
Type of Scheme	An open ended equity scheme investing in both large cap and mid cap stocks
Investment Objective	The primary objective of the scheme is to generate long term capital appreciation by investing in and managing a diversified portfolio of equity and equity related instruments of large and mid cap companies. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.
Asset Allocation Pattern	Equity & Equity Related Instruments: 70% - 100% (Risk Profile - Very High) -- Large Cap Companies: 35% - 65% (Risk Profile – Very High) -- Mid Cap Companies: 35% - 65% (Risk Profile – Very High) -- Equity and Equity Related Instruments other than above: 0% - 30% (Risk Profile – Very High) Debt Securities and Money Market Instruments: 0% - 30% (Risk Profile - Low to Medium) Units issued by REITs and InvITs: 0% - 10% (Risk Profile - Very High) (For detailed asset allocation, please refer to the Scheme Information Document)
Plans	Regular Plan & Direct Plan
Options	Growth Option
Minimum Application Amount	For Lumpsum: Minimum of Rs. 500/- and in multiples of Re. 1/- thereafter during the New Fund Offer period (For SIP, please refer to the Scheme Information Document)
Load Structure	Entry Load: Nil. Exit Load: 1.00% (of applicable NAV) if Units are redeemed/ switched-out within 1 month from the date of allotment., Nil thereafter
Fund Manager	Mr. Ramesh Mantri (Equity), Ms. Trupti Agrawal (Assistant Fund Manager), Mr. Piyush Baranwal (Debt), Mr. Shariq Merchant (Overseas Investments)
Benchmark Index	S&P BSE 250 Large MidCap TRI

WhiteOak Capital Large & Mid Cap Fund (An open ended equity scheme investing in both large cap and mid cap stocks) is suitable for investors who are seeking*:

- Long term capital appreciation
- Investment predominantly in equity and equity related instruments of large & mid cap companies

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



The product labelling assigned during the NFO is based on internal assessment of the Scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made. The AMC will evaluate the Risk-o-Meter on a monthly basis and shall disclose the same along with the portfolio disclosure. **C/369/11/23**



mf.whiteoakamc.com



Call your Mutual Fund Distributor



1800 3000 3060



Mutual fund investments are subject to market risks, read all scheme related documents carefully.